



visualCaseGen

Streamlining CESM Simpler Modeling Efforts and Beyond

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Goals:

- Streamline CESM simpler modeling efforts *and beyond*.
- Enable hierarchical modeling: explore/combine different complexity levels.

In Practical Terms:

- Browse existing CESM configurations efficiently.
- Quickly generate new configurations (compsets and grids):
 - Mix and match models and settings in a compatible manner.
 - Create or modify grids as needed.

Part 1: A quick tour of visualCaseGen:

A GUI that guides the user through the process of creating experiments.

```
from visualCaseGen import gui; gui
```



visualCaseGen

? Help

Welcome to visualCaseGen!

visualCaseGen guides users through the process of creating CESM experiments.

Start

Click to add a cell.



Part 2: A Glimpse Inside visualCaseGen Software

How Does visualCaseGen Determine Compatibility?

- **Constraint Specification:** Defines relationships between config variables.
- **Constraint Solver:** Utilizes the Z3 library for logical reasoning.

The Z3 Library

What it Does: Checks if a set of constraints can be satisfied. Finds solutions.

Strengths: Combines logical reasoning with knowledge about specific domains (booleans, integers, reals, strings, etc.). Manages complex relationships.

Development and Usage:

- Widely used in academia and industry. (~10k Citations, ~10k GitHub Stars)
- Developed by Microsoft Research. Open source and free (MIT license).
- Robust Python API. Available via pip.

Relational Constraint Specification in visualCaseGen

LND_DOM_PFT \geq 0.0:

"PFT/CFT must be set to a nonnegative number"

visualCaseGen Constraint Solver

LND_DOM_PFT \geq 0.0:

"PFT/CFT must be set to a nonnegative number"

► Surface Data Modifier

InfoRevertProceed

► Input surface data file (fsurdat):

SelectNo selection made yet

► Specify area of customization: Via corner coordinatesVia mask file

► Idealized Surface Data? TrueFalse

► PFT/CFT

► Soil Color (between 0-20)

```
Or(COMP_OCN=="mom", OCN_GRID_MODE=="Standard"):
```

```
"Custom OCN grids can only be generated for MOM6."
```

visualCaseGen Constraint Solver

Or(COMP_OCN=="mom", OCN_GRID_MODE=="Standard"):

"Custom OCN grids can only be generated for MOM6."

Components		Info	Reset	Revert	Proceed	
▼ ATM	▼ LND	▼ ICE	▼ OCN	▼ ROF	▼ GLC	▼ WAV
datm	clm	cice5	pop	rtm	cism	✗ ww3
✗ satm	slim	cice	mom	mosart	dglc	ww3dev
cam	dlnl	dice	docn	mizuroute	sglc	dwav
	slnd	sice	socn	drof		swav
				srof		

visualCaseGen Constraint Solver

Or(COMP_OCN=="mom", OCN_GRID_MODE=="Standard"):

"Custom OCN grids can only be generated for MOM6."

Components			Info	Reset	Revert	Proceed
▼ ATM	▼ LND	▼ ICE	▼ OCN	▼ ROF	▼ GLC	▼ WAV
datm	clm	cice5	pop	rtm	cism	✗ ww3
✗ satm	slim	cice	mom	mosart	dglc	ww3dev
cam	dlnl	dice	docn	mizuroute	sglc	dwav
	slnd	sice	socn	drof		swav
				srof		

Ocean Grid Mode		Info	Reset	Revert	Proceed
Ocean Grid Mode:	Standard	✗ Create New			

```
Implies(And(COMP_OCN=="mom", COMP_LND=="slnd", COMP_ICE=="sice"), OCN_LEN<180.0):  
  "If LND and ICE are stub, custom MOM6 grid must exclude poles (singularity).",
```

The constraint specification syntax might seem unfamiliar at first.

visualCaseGen Constraint Solver

	Python	Z3 Constraints
Comparison	<code>==, !=, >, <, >=, <=</code>	<code>same</code>
Arithmetic	<code>+, -, *, /</code>	<code>same</code>
Logical	<code>p and q</code> <code>p or q</code> <code>not p</code> <code>not p or q</code>	<code>And(p, q)</code> <code>Or(p, q)</code> <code>Not(p)</code> <code>Implies(p, q)</code>
String	<code>a in b</code> <code>a.startswith(b)</code> <code>...</code>	<code>Contains(b, a)</code> <code>PrefixOf(a,b)</code> <code>...</code>

visualCaseGen Constraint Solver

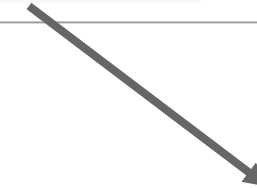
	Python	Z3 Constraints
Paradigm:	Imperative	Declarative

visualCaseGen Constraint Solver

	Python	Z3 Constraints
Paradigm:	Imperative	Declarative



1996). Building configurators using standard imperative programming is often a nightmare (Barker and O'Connor 1989; Piller et al. 2014) because (1) many functionalities need to be provided, (2) they are complex to implement, and (3) the resulting programs turn out to be extremely difficult to maintain when existing constraints of the application do-



A more natural and efficient fit for constraint specification.

Carbonnelle, Pierre, et al. "Interactive configurator with FO (.) and IDP-Z3." (2022).

The constraint specification syntax might seem unfamiliar at first, **but** it enables the use of z3 as the core of the visualCaseGen constraint solver.

Why use a solver?

Constraint satisfaction problem (CSP) is inherently complex (NP-complete).

- **Hidden Conflicts:** Individual constraints might be satisfied, but their combinations can lead to conflicts.
- **Dead-Ends:** Solvers prevent scenarios where no feasible options remain for configuration variables.
- **Constraint Analysis:** Are the constraints satisfiable? Any unreachable options? Any constraint redundant?
- **Scalability and Efficiency:** As variables and constraints increase, complexity grows exponentially. CSP solvers tackle this efficiently.

visualCaseGen Constraint Solver

```
Implies(COMP_WAV=="ww3", In(COMP_OCN, ["mom", "pop"])):
```

```
"WW3 can only be selected if either POP2 or MOM6 is the ocean component.",
```

```
Implies(COMP_ATM=="satm", COMP_OCN=="socn"):
```

```
"An active/data atmosphere is needed to force the ocean model."
```

visualCaseGen Constraint Solver

Implies(COMP_WAV=="ww3", In(COMP_OCN, ["mom", "pop"])):

"WW3 can only be selected if either POP2 or MOM6 is the ocean component.",

Implies(COMP_ATM=="satm", COMP_OCN=="socn"):

"An active/data atmosphere is needed to force the ocean model."

Components				Info	Revert	Proceed
▼ ATM	▼ LND	▼ ICE	▼ OCN	▼ ROF	▼ GLC	▼ WAV
datm	clm	cice5	pop	rtm	cism	ww3
satm	slim	cice	mom	mosart	dglc	ww3dev
cam	dlnl	dice	docn	mizuroute	sglc	dwav
	slnd	sice	socn	drof		swav
				srof		

visualCaseGen Constraint Solver

```
Implies(COMP_LND=="clm", COMP_ROF!="drof") :  
    "CLM cannot be coupled with a data runoff model.",  
Implies(COMP_LND=="slim", And(COMP_GLC=="sglc", COMP_ROF=="srof", COMP_WAV=="swav")) :  
    "GLC, ROF, and WAV cannot be coupled with SLIM.",  
Implies(COMP_OCN=="mom", COMP_WAV!="dwav") :  
    "MOM6 cannot be coupled with data wave component.",  
Implies(COMP_LND=="slnd", Or(COMP_OCN=="mom", COMP_GLC=="sglc")) :  
    "GLC cannot be coupled with a stub land model, unless it is coupled with MOM6.",  
Implies(COMP_LND=="dlnd", COMP_ATM!="cam"):  
    "CAM-DLND coupling is not supported.",
```

visualCaseGen Constraint Solver

Implies(COMP_LND=="clm", COMP_ROF!="drof") :

"CLM cannot be coupled with a data runoff model.",

Implies(COMP_LND=="slim", And(COMP_GLC=="sglc", COMP_ROF=="srof", COMP_WAV=="swav")) :

"GLC, ROF, and WAV cannot be coupled with SLIM.",

Implies(COMP_OCN=="mom", COMP_WAV!="dwav") :

"MOM6 cannot be coupled with data wave component.",

Implies(COMP_LND=="slnd", Or(COMP_OCN=="mom", COMP_GLC=="sglc")) :

Impli

The screenshot displays the visualCaseGen Constraint Solver interface. It features a grid of component selection options under the heading "Components". The grid is organized into seven columns, each representing a different component type: ATM, LND, ICE, OCN, ROF, GLC, and WAV. Each column has a dropdown arrow and a list of available options. The "ATM" column has options: datm, satm, and cam (which is highlighted with a mouse cursor). The "LND" column has options: clm, slim, dlnd, and slnd. The "ICE" column has options: cice5, cice, dice, and sice. The "OCN" column has options: pop, mom, docn, and socn. The "ROF" column has options: rtm, mosart, mizuroute, drof, and srof. The "GLC" column has options: cism and sglc. The "WAV" column has options: ww3, ww3dev, dwav, and swav. To the right of the grid are three buttons: "Info", "Revert", and "Proceed".

▼ ATM	▼ LND	▼ ICE	▼ OCN	▼ ROF	▼ GLC	▼ WAV
datm	clm	cice5	pop	rtm	cism	ww3
satm	slim	cice	mom	mosart	sglc	ww3dev
cam	dlnd	dice	docn	mizuroute		dwav
	slnd	sice	socn	drof		swav
				srof		

The bottom line,

The interaction of constraints, even simple ones, can lead to hidden conflicts, dead ends, and chain reactions. Robust constraint handling is vital.

The **Stage** Concept in visualCaseGen *and some key lessons in software design*

The Stage Concept in visualCaseGen

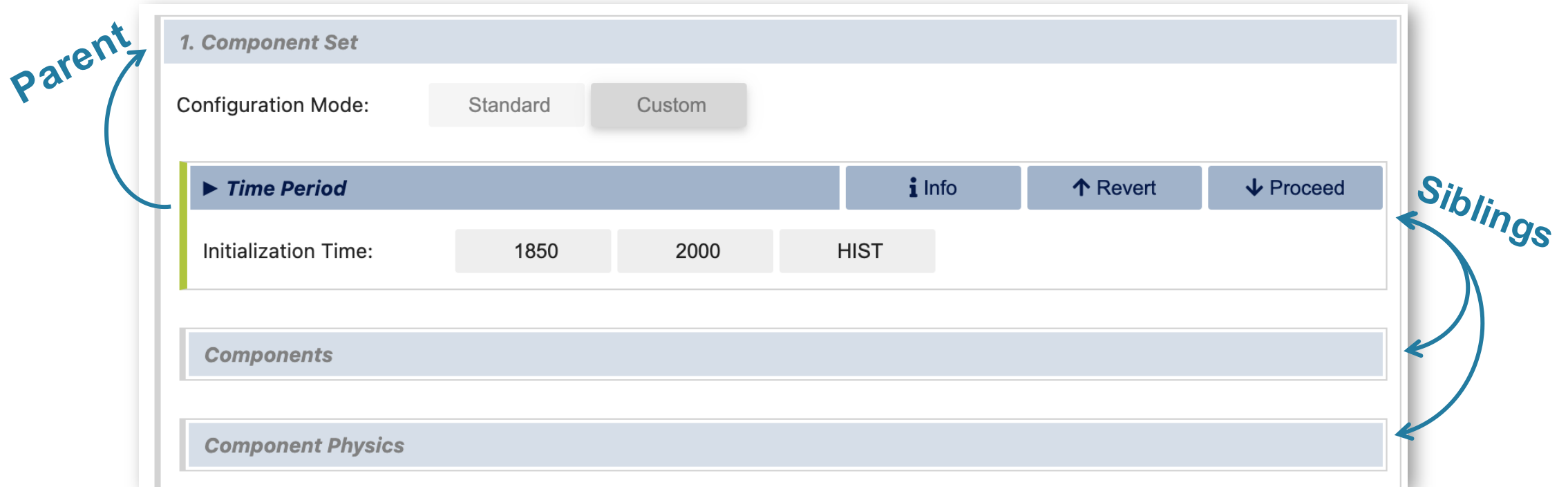
Stage: A collection of config variables that can be configured simultaneously.

Frontend Representation:

► Components				i Info	↑ Revert	↓ Proceed
▼ ATM	▼ LND	▼ ICE	▼ OCN	▼ ROF	▼ GLC	▼ WAV
datm	clm	cice5	pop	rtm	cism	ww3
satm	slim	cice	mom	mosart	dglc	ww3dev
cam	dln	dice	docn	drof	sglc	dwav
	slnd	sice	socn	srof		swav

The Stage Concept in visualCaseGen

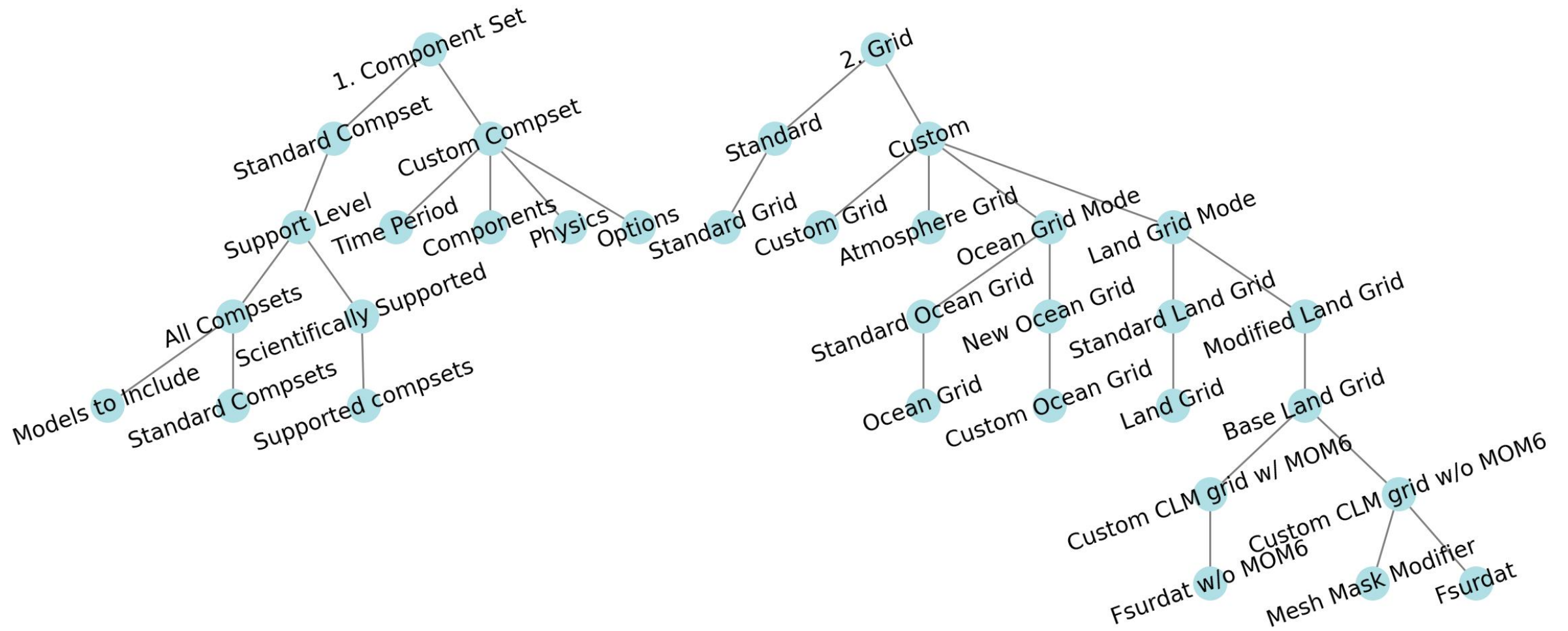
Stage is a *hierarchical* concept.



- Based on the hierarchy, visualCaseGen generates a **Stage** tree and pipeline.

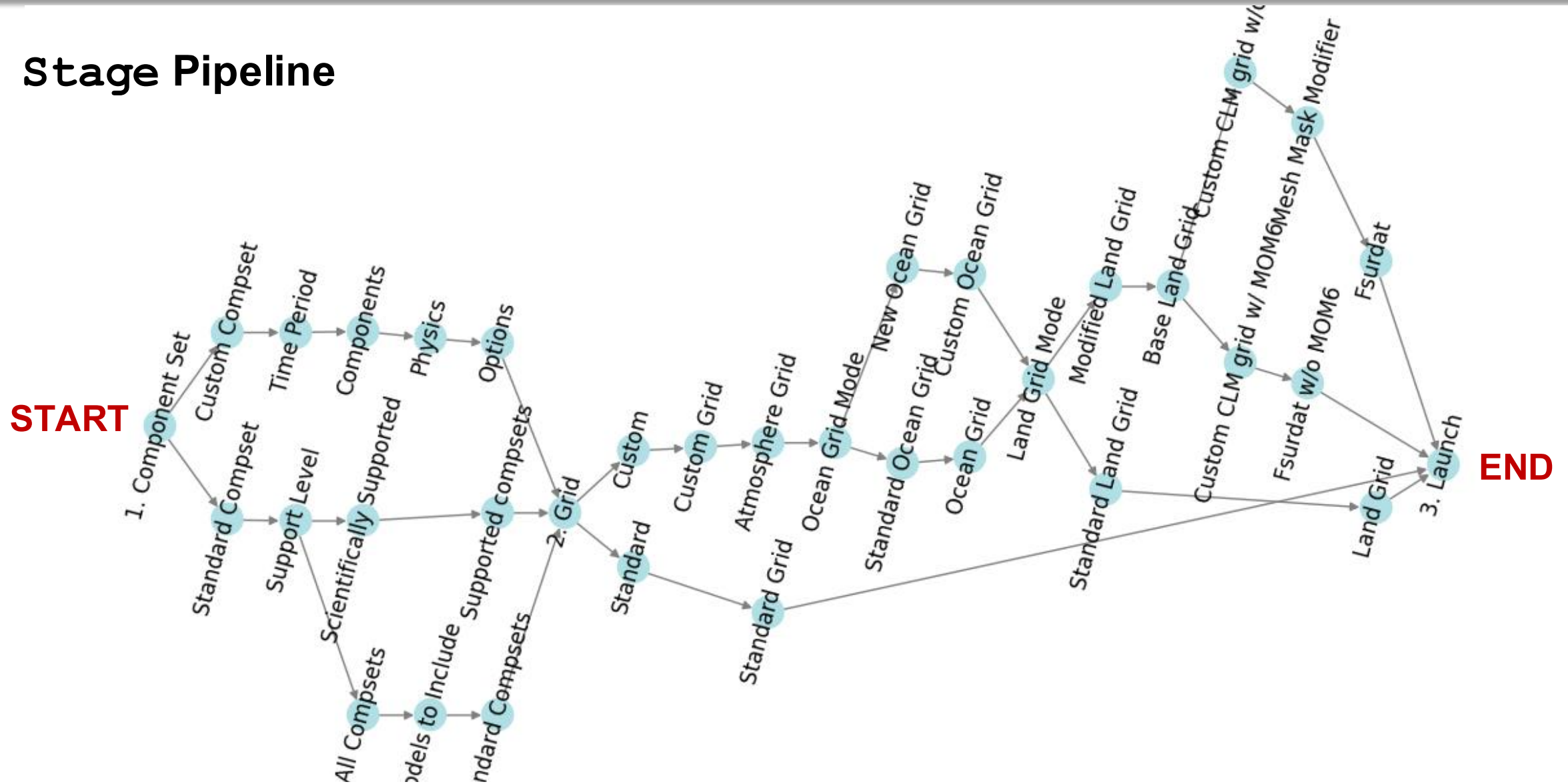
The Stage Concept in visualCaseGen

Stage Tree



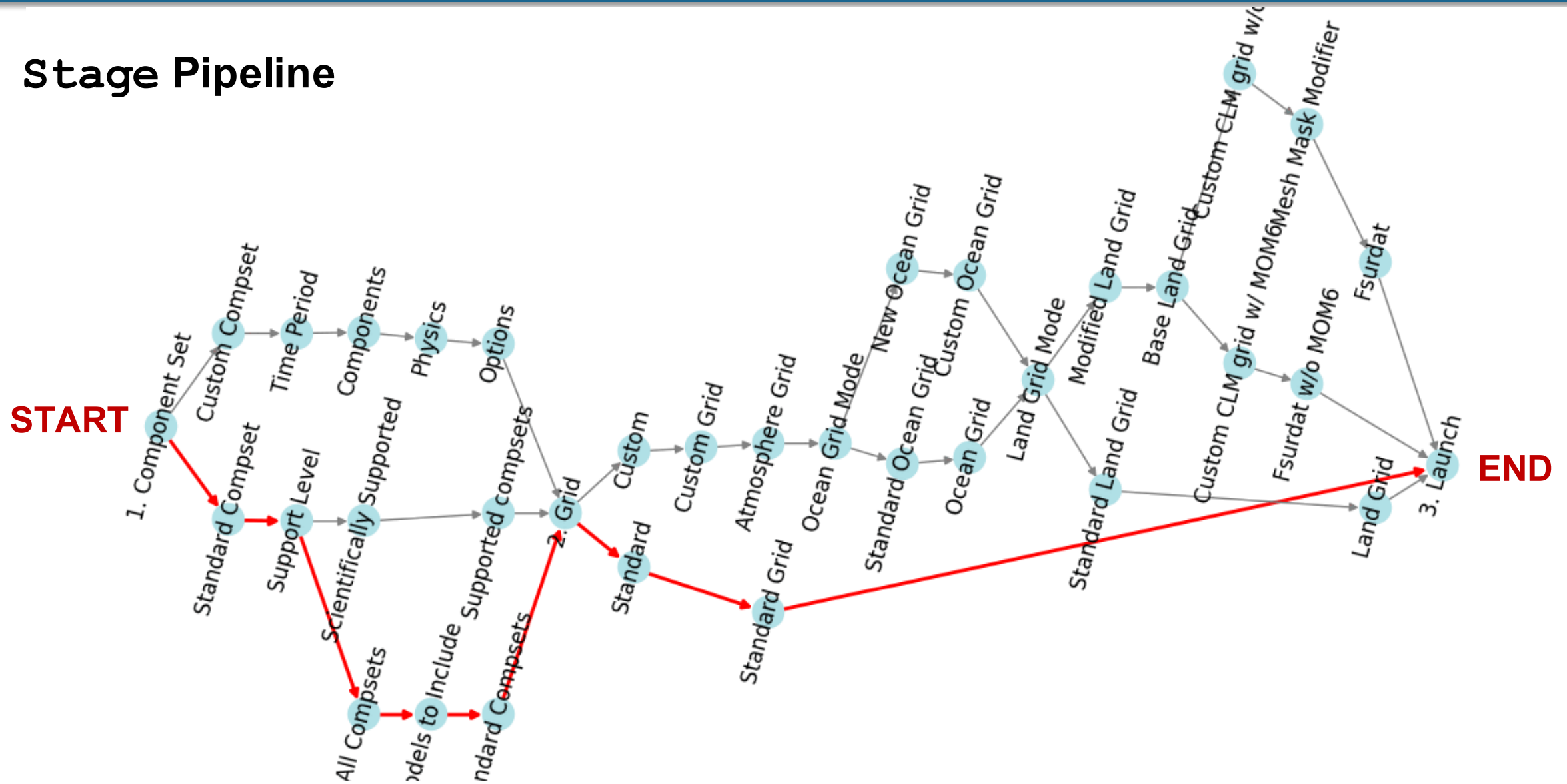
The Stage Concept in visualCaseGen

Stage Pipeline



The Stage Concept in visualCaseGen

Stage Pipeline



Stage pipeline dictates **variable precedence**, such that:

- Variables in earlier stages have higher precedence.
- Variables within the same stage have equal precedence.

A complicating factor: The same variable can appear in multiple stages, as long as they are not reachable along the same path.

The Stage Concept in visualCaseGen

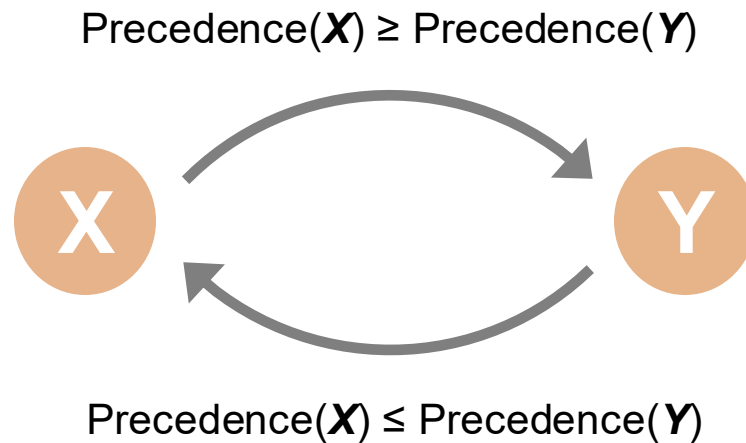
The **Stage Pipeline** must form a directed acyclic graph (DAG). This ensures that:

- A consistent **variable precedence** can be established.
- No cycles are encountered by the user.

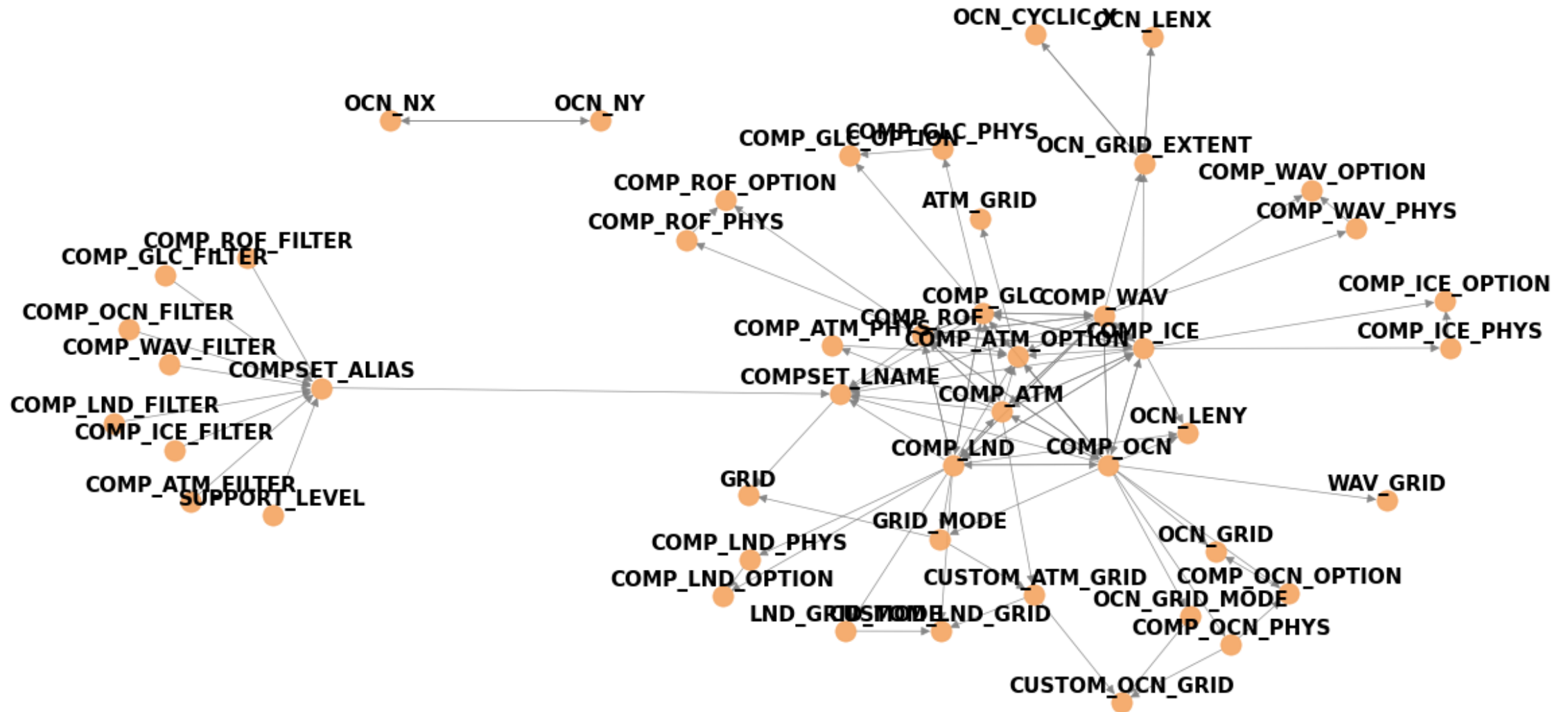
Stage Mechanism + Constraint Solver

Constraint Graph: Formed by the specified constraints and variable precedence.

- For each variable **X** and **Y** occurring in the same constraint:



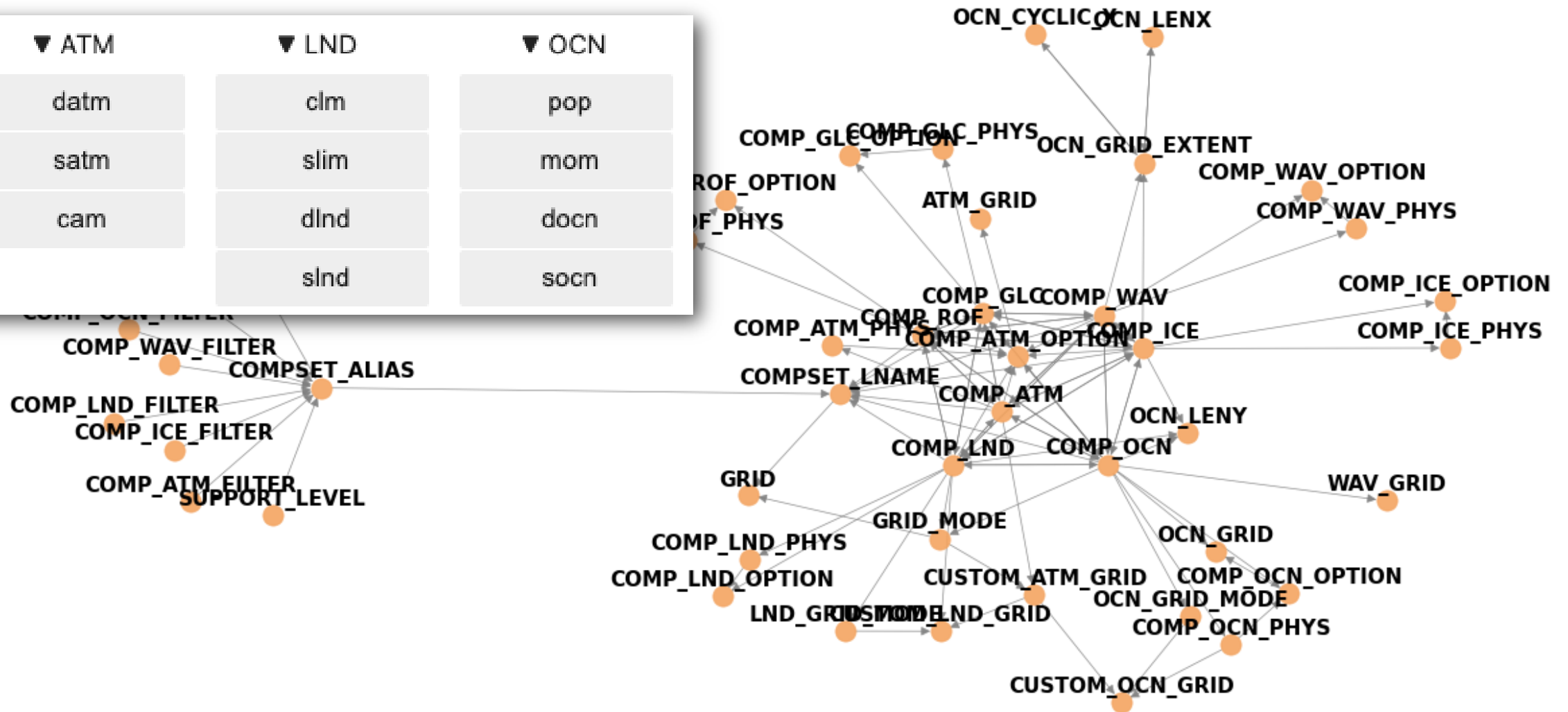
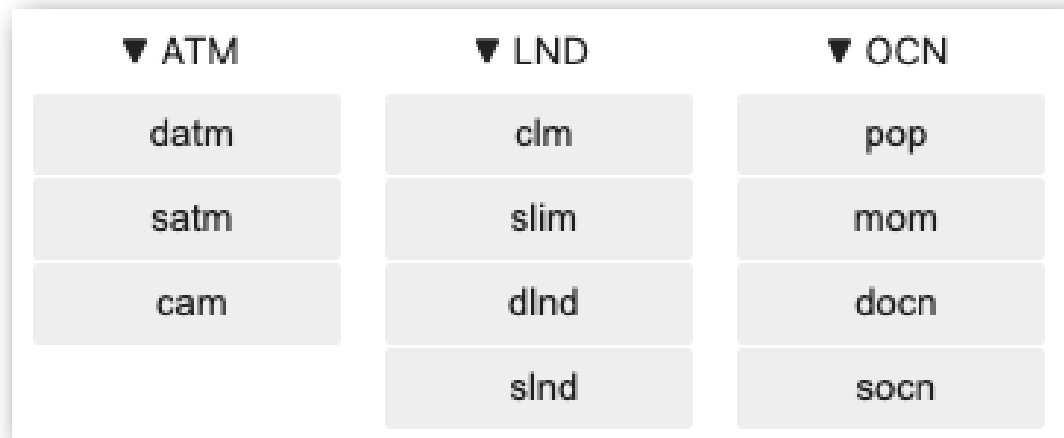
Constraint Graph



A user change initiates a traversal of the constraint graph:

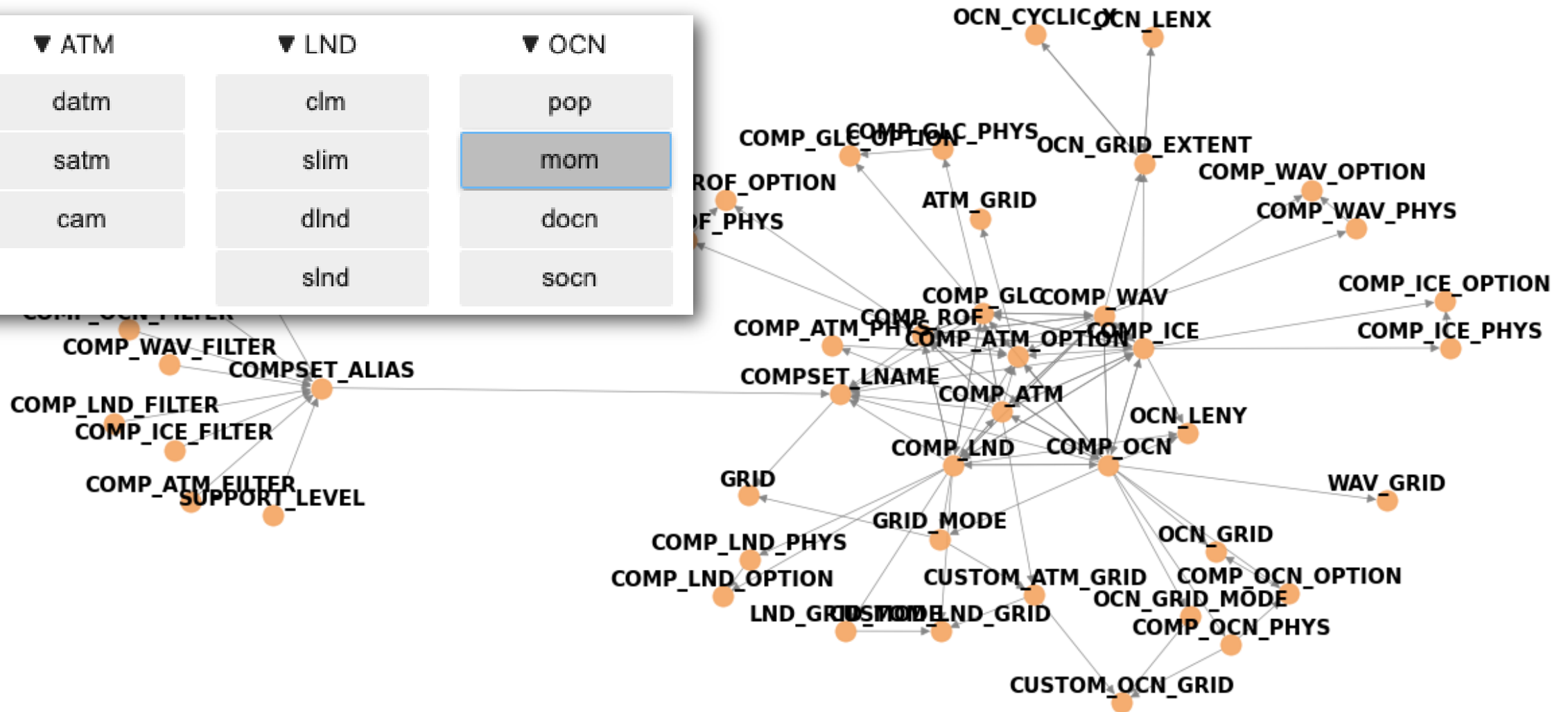
- All potentially affected variables are visited: This involves calling Z3 to check if the validity of options changed.
- The extent of the traversal depends on the user input, the stage hierarchy, and constraints.

Constraint Graph



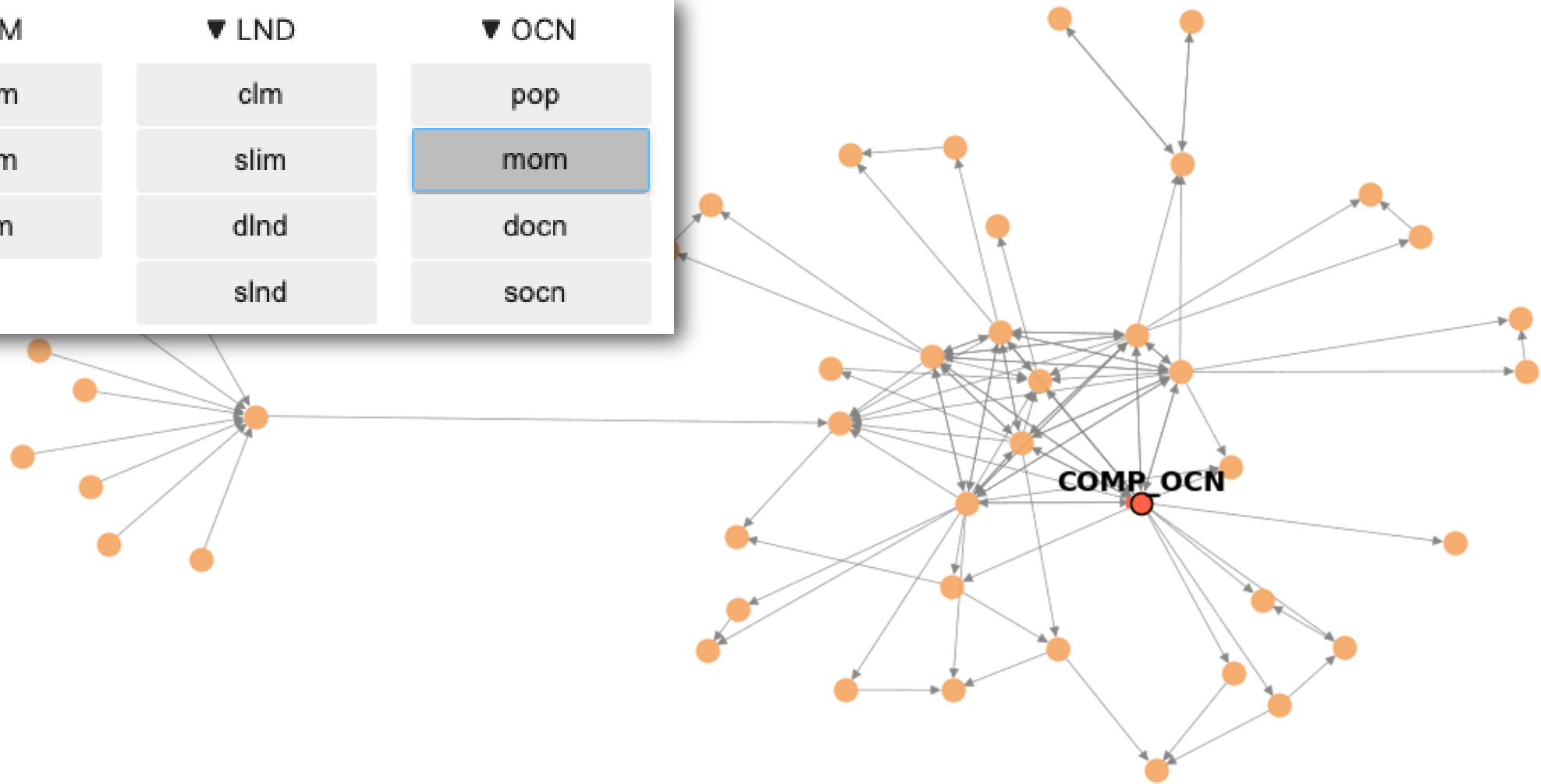
Constraint Graph

▼ ATM	▼ LND	▼ OCN
datm	clm	pop
satm	slm	mom
cam	dln	docn
	slnd	soen



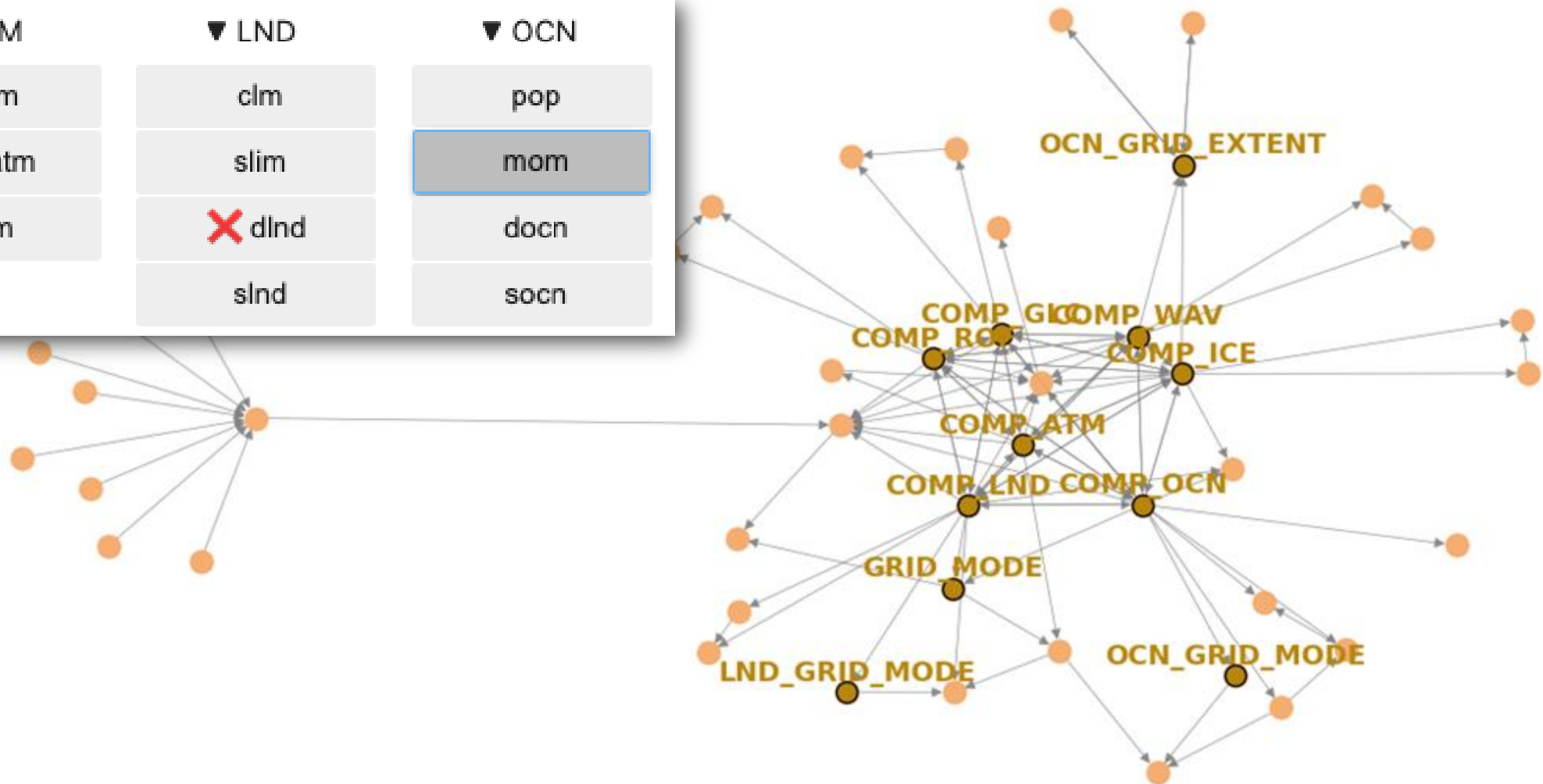
Constraint Graph

▼ ATM	▼ LND	▼ OCN
datm	clm	pop
satm	slim	mom
cam	dlnl	docn
	slnd	socn



Constraint Graph

▼ ATM	▼ LND	▼ OCN
datm	clm	pop
satm	slm	mom
cam	dlnd	docn
	slnd	socn



Conceptual Construct Matters.

Prototype vs Product

visualCaseGen - Custom Mode

HelpReset

Initialization Time:

18502000HIST

Components:

▼ ATM	▼ LND	▼ ICE	▼ OCN	▼ ROF	▼ GLC	▼ WAV
datm	clm	cice5	pop	rtm	cism	ww3
satm	slim	cice	mom	mosart	dglc	ww3dev
cam	dlnd	dice	docn	mizuroute	sglc	dwav
	slnd	sice	socn	drof		swav
				srof		

Physics and Options:

ATM	LND	ICE	OCN	ROF	GLC	WAV
-----	-----	-----	-----	-----	-----	-----

Options will be displayed here after a component selection.

compset: not all component physics selected yet.

Grids:

Grid Selection Mode:PredefinedCustom

(A list of grids will appear here once the compset is finalized.)

visualCaseGen

Help

1. Component Set

Configuration Mode:StandardCustom

Time Period

Initialization Time:18502000HIST

Components

Info

↑ Revert

↓ Proceed

▼ ATM	▼ LND	▼ ICE	▼ OCN	▼ ROF	▼ GLC	▼ WAV
datm	clm	cice5	pop	rtm	cism	ww3
satm	slim	cice	mom	mosart	dglc	ww3dev
cam	dlnd	dice	docn	mizuroute	sglc	dwav
	slnd	sice	socn	drof		swav
				srof		

Component Physics

Component Options

2. Grid

With the introduction of the **Stage** Concept:

- **UX enhanced:** Clearer guidance on user actions.
- **Robustness increased:** Clearer requirements and invariants such as variable precedence, state change rules, and relational dependencies.
- **Maintainability improved:** LOC decreased significantly.
- **Better performance:** A more efficient constraint solver implementation tripled the computational performance.

Software architecture is infrequently discussed or considered: Focus tends to be on low-level details.

But high-level design constructs (i.e., functionalities, patterns, structures) have a significant influence on overall software quality. We should make sure:

- All the conceptual constructs are identified, incorporated, and documented.
- The relationships between them are well-established and understood.
- Requirements are carefully analyzed and adhered to.

The hard part of building software is the conceptual construct,
not the labor of representing it.

– FP Brooks. “No Silver Bullet” (1987)

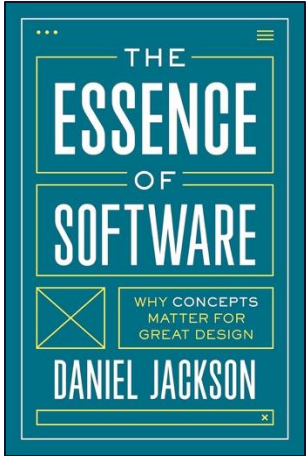
The hard part of building software is the conceptual construct,
not the labor of representing it.

– FP Brooks. “No Silver Bullet” (1987)

Agilistas prioritize **code** over ***design + requirements + specifications***.
But in 10 years, those will be the only things we’ll write.

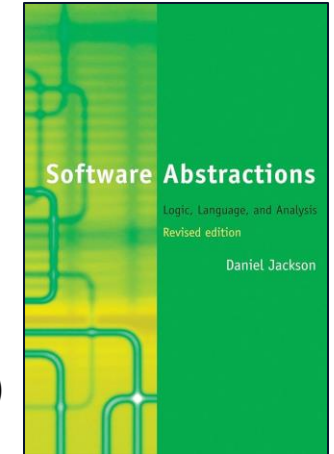
– Daniel Jackson, “What Makes Software Work?” (2024)

References



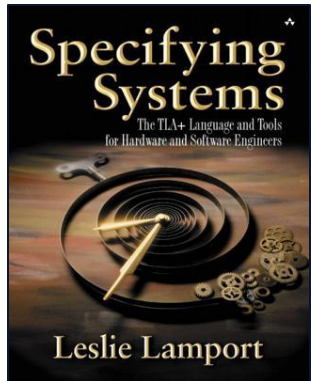
“What matters is the fundamental structure of the design. If you get it wrong, there is no amount of bug fixing and refactoring that will produce a reliable, maintainable, and usable system.”

– D. Jackson. ***The essence of software***. (2021)



“Code is a poor medium for exploring abstractions.”

– D. Jackson. ***Software Abstractions***. (2012)

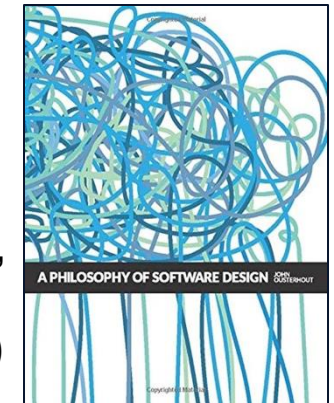


“Writing is nature’s way of letting you know how sloppy your thinking is.”

– L. Lamport. ***Specifying Systems***. (2002)

“Be on the lookout for opportunities to improve the design and plan on spending some fraction of your time on design improvements.”

– J. Ousterhout. ***A Philosophy of Software Design***. (2018)



A stable beta version released and available at:

<https://github.com/ESMCI/visualCaseGen>

Official release this winter.

Thanks!

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